

What is Drilling Equipments?

You have to understanding before started drilling explorations. We Procon Group high-technology team will information to you full of drilling technical and linked Wikipedia of the free Encyclopedia for your study help.

Drilling rig

New portable drilling cat technology uses smaller portable trailer mounted rigs with shorter 10 foot (3.0 m) drill pipe. DIY users and missionary groups and even preparers use these to drill water wells as they can be operated by 1 or 2 people with a minimal skill level. The shorter drill pipe also allows a much smaller mast, which lets you have a much smaller and lighter rig which is cheaper to ship overseas and can fit in a standard 20 foot (6.1 m) shipping container. Portable trailer mounted drilling rigs have drill ratings from 300 to 800 feet (91 to 240 m) depending on mud pump flow and pressure ratings and drill pipe sizes.

Other, heavier, truck rigs are more complicated, thus requiring more skill to run. They're also more difficult to handle safely due to the longer 20 to 30 foot (6.1 to 9.1 m) drill pipe. Large truck rigs also require a much higher overhead clearance to operate. Large truck drills can use over 150 US gallons (570 L) or more of fuel per day, while the smaller Deep rock Style portable drills use a mere 5 to 20 US gallons (19 to 76 L) of fuel per day. The most desired portable rigs are USA made, because of the Steel quality. This makes smaller, more portable rigs preferable in remote or hard-to-reach places, and are more cost effective in this new era of high fuel prices.



Rig drilling popularly known as 'PD series' in operation for Water well drilling, in India.



Antique drilling rig now on display at Western History Museum in Lingle, Wyoming. It was used to drill many water wells in that area—many of those wells are still in use.



Helmerich & Payne Flex Rig drilling the Bakken



Night view of the H&P drilling the Bakken

In the 1970s, outside of the oil and gas industry, roller bits using mud circulation were replaced by the first pneumatic reciprocating piston [Reverse Circulation](#) (RC) drills, and became essentially obsolete for most shallow drilling, and are now only used in certain situations where rocks preclude other methods. RC drilling proved much faster and more efficient, and continues to improve with better [metallurgy](#), deriving harder, more durable bits, and compressors delivering higher air pressures at higher volumes, enabling deeper and faster penetration. Diamond drilling has remained essentially unchanged since its inception.

Mobile drilling rigs

In early oil exploration, drilling rigs were semi-permanent in nature and the derricks were often built on site and left in place after the completion of the well. In more recent times drilling rigs are expensive custom-built machines that can be moved from well to well. Some light duty drilling rigs are like a mobile crane and are more usually used to drill water wells. Larger land rigs must be broken apart into sections and loads to move to a new place, a process which can often take weeks.

Small mobile drilling rigs are also used to drill or bore [piles](#). Rigs can range from 100 [ton continuous flight auger](#) (CFA) rigs to small air powered rigs used to drill holes in quarries, etc. These rigs use the same technology and equipment as the oil drilling rigs, just on a smaller scale.

The drilling mechanisms outlined below differ mechanically in terms of the machinery used, but also in terms of the method by which drill cuttings are removed from the cutting face of the drill and returned to surface.

Drilling rig classification

There are many types and designs of drilling rigs, with many drilling rigs capable of switching or combining different drilling technologies as needed. Drilling rigs can be described using any of the following attributes:

By power used

- Mechanical — the rig uses torque converters, clutches, and transmissions powered by its own engines, often diesel
- Electric — the major items of machinery are driven by electric motors, usually with power generated on-site using internal combustion engines
- Hydraulic — the rig primarily uses hydraulic power
- Pneumatic — the rig is primarily powered by pressurized air
- Steam — the rig uses steam-powered engines and pumps (obsolete after middle of 20th Century).

By pipe used

- Cable — a cable is used to raise and drop the drill bit
- Conventional — uses metal or plastic drill pipe of varying types
- Coil tubing — uses a giant coil of tube and a downhole drilling motor

By height

(Rigs are differentiated by height based on how many connected pipe they are able to "stand" in the derrick when needing to temporarily remove the drill pipe from the hole. Typically this is done when changing a drill bit or when "logging" the well.)

- Single — can pull only single drill pipes. The presence or absence of vertical pipe racking "fingers" varies from rig to rig.
- Double — can hold a stand of pipe in the derrick consisting of two connected drill pipes, called a "double stand".
- Triple — can hold a stand of pipe in the derrick consisting of three connected drill pipes, called a "triple stand".
- Quadri — can store stand of pipe in the derrick composed of four connected drill pipes, called a "quadri stand".

By method of rotation or drilling method

- No-rotation includes direct push rigs and most service rigs
- Rotary table — rotation is achieved by turning a square or hexagonal pipe (the "Kelly") at drill floor level.
- Top drive — rotation and circulation is done at the top of the drill string, on a motor that moves in a track along the derrick.
- Sonic — uses primarily vibratory energy to advance the drill string
- Hammer — uses rotation and percussive force (see [Down-the-hole drill](#))

By position of derrick

- Conventional — [derrick](#) is vertical
- Slant — [derrick](#) is slanted at a 45 degree angle to facilitate horizontal drilling

Drill types

There are a variety of drill mechanisms which can be used to sink a [borehole](#) into the ground. Each has its advantages and disadvantages, in terms of the depth to which it can drill, the type of sample returned, the costs involved and penetration rates achieved. There are two basic types of drills: drills which produce rock chips, and drills which produce [core samples](#).

Auger drilling

Auger drilling is done with a [helical](#) screw which is driven into the ground with rotation; the earth is lifted up the borehole by the blade of the screw. Hollow stem auger drilling is used for softer ground such as swamps where the hole will not stay open by itself for environmental drilling, geotechnical drilling, [soil engineering](#) and [geochemistry](#) reconnaissance work in exploration for [mineral](#) deposits. Solid flight augers/bucket augers are used in harder ground construction drilling. In some cases, [mine](#) shafts are dug with auger drills. Small augers can be mounted on the back of a utility truck, with large augers used for sinking piles for bridge foundations.

Auger drilling is restricted to generally soft unconsolidated material or weak weathered [rock](#). It is cheap and fast.



Cable tool water well drilling rig in [Kimball, West Virginia](#). These slow rigs have mostly been replaced by rotary drilling rigs in the U.S.

Percussion rotary air blast drilling (RAB)

RAB drilling is used most frequently in the mineral exploration industry. (This tool is also known as a [Down-the-hole drill](#).) The drill uses a pneumatic reciprocating piston-driven "hammer" to energetically drive a heavy drill bit into the rock. The drill bit is hollow, solid steel and has ~20 mm thick tungsten rods protruding from the steel matrix as "buttons". The tungsten buttons are the cutting face of the bit.

The cuttings are blown up the outside of the rods and collected at surface. [Air](#) or a combination of air and [foam](#) lift the cuttings.

RAB drilling is used primarily for [mineral exploration](#), water bore drilling and blast-hole drilling in mines, as well as for other applications such as engineering, etc. RAB produces lower quality samples because the cuttings are

blown up the outside of the rods and can be contaminated from contact with other rocks. RAB drilling at extreme depth, if it encounters water, may rapidly clog the outside of the hole with debris, precluding removal of drill cuttings from the hole. This can be counteracted, however, with the use of "stabilizers" also known as "reamers", which are large cylindrical pieces of steel attached to the drill string, and made to perfectly fit the size of the hole being drilled. These have sets of rollers on the side, usually with tungsten buttons, that constantly break down cuttings being pushed upwards.

The use of high-powered air compressors, which push 900-1150 cfm of air at 300-350 psi down the hole also ensures drilling of a deeper hole up to ~1250 m due to higher air pressure which pushes all rock cuttings and any water to the surface. This, of course, is all dependent on the density and weight of the rock being drilled, and on how worn the drill bit is.

Air core drilling

Air core drilling and related methods use hardened [steel](#) or [tungsten](#) blades to bore a hole into unconsolidated ground. The drill bit has three blades arranged around the bit head, which cut the unconsolidated ground. The rods are hollow and contain an inner tube which sits inside the hollow outer rod barrel. The drill cuttings are removed by injection of compressed air into the hole via the annular area between the innertube and the drill rod. The cuttings are then blown back to surface up the inner tube where they pass through the sample separating system and are collected if needed. Drilling continues with the addition of rods to the top of the drill string. Air core drilling can occasionally produce small chunks of cored rock.

This method of drilling is used to drill the weathered [regolith](#), as the drill rig and steel or tungsten blades cannot penetrate fresh rock. Where possible, air core drilling is preferred over RAB drilling as it provides a more representative sample. Air core drilling can achieve depths approaching 300 metres in good conditions. As the cuttings are removed inside the rods and are less prone to contamination compared to conventional drilling where the cuttings pass to the surface via outside return between the outside of the drill rod and the walls of the hole. This method is more costly and slower than RAB.

Cable tool drilling



SpeedStar cable tool drilling rig, Ballston Spa, New York (Truck mounted Drill)

Cable tool rigs are a traditional way of drilling [water wells](#). The majority of large diameter water supply wells, especially deep wells completed in [bedrock aquifers](#), were completed using this drilling method. Although this drilling method has largely been supplanted in recent years by other, faster drilling techniques, it is still the most practicable drilling method for large diameter, deep bedrock wells, and in widespread use for small rural water supply wells. The impact of the drill bit fractures the rock and in many shale rock situations increases the water flow into a well over rotary.

Also known as [ballistic](#) well drilling and sometimes called "spudders", these rigs raise and drop a drill string with a heavy [carbide](#) tipped drilling bit that chisels through the rock by finely pulverizing the subsurface materials. The drill string is composed of the upper drill rods, a set of "jars" (inter-locking "sliders" that help transmit additional energy to the drill bit and assist in removing the bit if it is stuck) and the [drill bit](#). During the drilling process, the drill string is periodically removed from the borehole and a [bailer](#) is lowered to collect the drill cuttings (rock

fragments, soil, etc.). The bailer is a bucket-like tool with a trapdoor in the base. If the borehole is dry, water is added so that the drill cuttings will flow into the bailer. When lifted, the trapdoor closes and the cuttings are then raised and removed. Since the drill string must be raised and lowered to advance the boring, the casing (larger diameter outer piping) is typically used to hold back upper soil materials and stabilize the borehole.

Cable tool rigs are simpler and cheaper than similarly sized rotary rigs, although loud and very slow to operate. The world record cable tool well was drilled in New York to a depth of almost 12,000 feet (3,700 m). The common Bucyrus Erie 22 can drill down to about 1,100 feet (340 m). Since cable tool drilling does not use air to eject the drilling chips like a rotary, instead using a cable strung bailer, technically there is no limitation on depth.

Cable tool rigs now are nearly obsolete in the United States. They are mostly used in Africa or Third-World countries. Being slow, cable tool rig drilling means increased wages for drillers. In the United States drilling wages would average around US\$350 per day per man, while in Africa it is only US\$6 per day per man, so a slow drilling machine can still be used in undeveloped countries with depressed wages. A cable tool rig can drill 25 feet (7.6 m) to 60 feet (18 m) of hard rock a day. A newer rotary drillcat top head rig equipped with down-the-hole (DTH) hammer can drill 500 feet (150 m) or more per day, depending on size and formation hardness.



Truck mounted Drilling Equipment HI 5100 from Procon Group

Reverse circulation (RC)



Reverse Circulation (RC) rig, outside [Newman, Western Australia](#)



Track mounted Reverse Circulation rig (side view).

RC drilling is similar to air core drilling, in that the drill cuttings are returned to surface inside the rods. The drilling mechanism is a [pneumatic](#) reciprocating piston known as a "hammer" driving a tungsten-steel drill bit. RC drilling utilises much larger rigs and machinery and depths of up to 500 metres are routinely achieved. RC drilling ideally produces dry rock chips, as large air [compressors](#) dry the rock out ahead of the advancing drill bit. RC drilling is slower and costlier but achieves better penetration than RAB or air core drilling; it is cheaper than diamond coring and is thus preferred for most [mineral exploration](#) work.



Multi-combination drilling rig (capable of both [diamond](#) and reverse circulation drilling). Rig is currently set up for diamond drilling.

Reverse circulation is achieved by blowing air down the rods, the differential pressure creating [air lift](#) of the water and cuttings up the "inner tube", which is inside each rod. It reaches the "divertor" at the top of the hole, then moves through a sample hose which is attached to the top of the "cyclone". The drill cuttings travel around the inside of the cyclone until they fall through an opening at the bottom and are collected in a sample bag.

The most commonly used RC drill bits are 5-8 inches (13–20 cm) in diameter and have round tungsten 'buttons' that protrude from the bit, which are required to drill through [shale](#) and abrasive rock. As the buttons wear down, drilling becomes slower and the rod string can potentially become bogged in the hole. This is a problem as trying to recover the rods may take hours and in some cases weeks. The rods and drill bits themselves are very expensive, often resulting in great cost to drilling companies when equipment is lost down the bore hole. Most companies will regularly re-grind the buttons on their drill bits in order to prevent this, and to speed up progress. Usually, when something is lost (breaks off) in the hole, it is not the drill string, but rather from the bit, hammer, or stabilizer to the bottom of the drill string (bit). This is usually caused operator error, over-stressed metal, or adverse drilling conditions causing downhole equipment to get stuck in a part of the hole.

Although RC drilling is air-powered (water is also used), to reduce dust, keep the drill bit cool, and assist in pushing cutting back upwards, but also when "collaring" a new hole. A [mud](#) called "Liqui-Pol" is mixed with water and pumped into the rod string, down the hole. This helps to bring up the sample to the surface by making the sand stick together. Occasionally, "Super-Foam" (a.k.a. "Quik-Foam") is also used, to bring all the very fine cuttings to the surface, and to clean the hole. When the drill reaches hard rock, a "collar" is put down the hole around the rods, which is normally PVC piping. Occasionally the collar may be made from metal casing. Collaring a hole is needed to stop the walls from caving in and bogging the rod string at the top of the hole. Collars may be up to 60 metres deep, depending on the ground, although if drilling through hard rock a collar may not be necessary.

Reverse circulation rig setups usually consist of a support vehicle, an auxiliary vehicle, as well as the rig itself. The support vehicle, normally a truck, holds diesel and water tanks for resupplying the rig. It also holds other supplies needed for maintenance on the rig. The auxiliary is a vehicle, carrying an auxiliary engine and a booster engine. These engines are connected to the rig by high pressure air hoses. Although RC rigs have their own booster and [compressor](#) to generate air pressure, extra power is needed which usually isn't supplied by the rig due to lack of space for these large engines. Instead, the engines are mounted on the auxiliary vehicle. Compressors on an RC rig have an output of around 1000 [cfm](#) at 500 [psi](#) (500 L·s⁻¹ at 3.4 MPa). Alternatively, stand-alone air compressors which have an output of 900-1150cfm at 300-350 psi each are used in sets of 2, 3, or 4, which are all routed to the rig through a multi-valve manifold.

Diamond core drilling

[Diamond core drilling](#) ([exploration diamond drilling](#)) utilizes an annular diamond-impregnated drill bit attached to the end of hollow drill rods to cut a cylindrical core of solid rock. The diamonds used to make diamond core bits are a variety of sizes, fine to microfine industrial grade [diamonds](#), and the ratio of diamonds to metal used in the matrix affects the performance of the bits cutting ability in different types of rock formations. The [diamonds](#) are set within a matrix of varying hardness, from [brass](#) to high-grade steel. Matrix hardness, diamond size and dosing can be varied according to the rock which must be cut. The bits made with hard steel with a low diamond count and are ideal for softer highly fractured rock while others made of softer steels and high diamond ratio are good for coring in hard solid rock. Holes within the bit allow water to be delivered to the cutting face. This provides three essential functions — lubrication, cooling, and removal of drill cuttings from the hole.

Diamond drilling is much slower than reverse circulation (RC) drilling due to the hardness of the ground being drilled. Drilling of 1200 to 1800 metres is common and at these depths, ground is mainly hard rock. Techniques vary among drill operators and what the rig they are using is capable of, some diamond rigs need to drill slowly to lengthen the life of drill bits and rods, which are very expensive and time consuming to replace at extremely deep depths. As a diamond drill rig cores deeper and deeper the time consuming part of the process is not cutting 5 to 10 more feet of rock core but the retrieval of the core with the wire line & overshot tool. [Core samples](#) are retrieved via the use of a core tube, a hollow tube placed inside the rod string and pumped with water until it locks into the core barrel. As the core is drilled, the core barrel slides over the core as it is cut. An "overshot" attached to the end of the winch cable is lowered inside the rod string and locks on to the backend (aka head assembly), located on the top end of the core barrel. The winch is retracted, pulling the core tube to the surface. The core does not drop out of the inside of the core tube when lifted because either a split ring core lifter or basket retainer allow the core to move into, but not back out of the tube.



Diamond core drill bits

Once the core tube is removed from the hole, the core sample is then removed from the core tube and catalogued. The Driller's assistant unscrews the backend off the core tube using tube wrenches, then each part of the tube is taken and the core is shaken out into core trays. The core is washed, measured and broken into smaller pieces using a hammer or sawn through to make it fit into the sample trays. Once catalogued, the core trays are retrieved by geologists who then analyse the core and determine if the drill site is a good location to expand future mining operations.

Diamond rigs can also be part of a multi-combination rig. Multi-combination rigs are a dual setup rig capable of operating in either a reverse circulation (RC) and diamond drilling role (though not at the same time). This is a common scenario where exploration drilling is being performed in a very isolated location. The rig is first set up to drill as an RC rig and once the desired metres are drilled, the rig is set up for diamond drilling. This way the deeper metres of the hole can be drilled without moving the rig and waiting for a diamond rig to set up on the [pad](#).

Direct push rigs

Direct push technology includes several types of drilling rigs and drilling equipment which advances a drill string by pushing or hammering without rotating the drill string. While this does not meet the proper definition of drilling, it does achieve the same result — a [borehole](#). Direct push rigs include both [cone penetration testing](#) (CPT) rigs and direct push sampling rigs such as a [PowerProbe](#) or [Geoprobe](#). Direct push rigs typically are limited to drilling in unconsolidated soil materials and very soft rock.

CPT rigs advance specialized testing equipment (such as electronic cones), and soil samplers using large hydraulic rams. Most CPT rigs are heavily ballasted (20 metric tons is typical) as a counter force against the pushing force of the hydraulic rams which are often rated up to 20 kN. Alternatively, small, light CPT rigs and offshore CPT rigs will use [anchors](#) such as screwed-in ground anchors to create the reactive force. In ideal conditions, CPT rigs can achieve production rates of up to 250–300 meters per day.

Direct push drilling rigs use hydraulic cylinders and a hydraulic hammer in advancing a hollow core sampler to gather soil and groundwater samples. The speed and depth of penetration is largely dependent on the soil type, the size of the sampler, and the weight and power of the rig. Direct push techniques are generally limited to shallow soil sample recovery in unconsolidated soil materials. The advantage of direct push technology is that in the right soil type it can produce a large number of high quality samples quickly and cheaply, generally from 50 to 75 meters per day. Rather than hammering, direct push can also be combined with sonic (vibratory) methods to increase drill efficiency.

Hydraulic rotary drilling

[Oil well](#) drilling utilises tri-cone roller, carbide embedded, fixed-cutter diamond, or diamond-impregnated drill bits to wear away at the cutting face. This is preferred because there is no need to return intact samples to surface for assay as the objective is to reach a formation containing oil or natural gas. Sizable machinery is used, enabling depths of several kilometres to be penetrated. Rotating hollow drill pipes carry down [bentonite](#) and [barite](#) infused [drilling muds](#) to lubricate, cool, and clean the [drilling bit](#), control downhole pressures, stabilize the wall of the [borehole](#) and remove [drill cuttings](#). The mud travels back to the surface around the outside of the drill pipe, called the [annulus](#). Examining rock chips extracted from the mud is known as [mud logging](#). Another form of [well logging](#) is electronic and is frequently employed to evaluate the existence of possible oil and gas deposits in the [borehole](#). This can take place while the well is being drilled, using [Measurement While Drilling](#) tools, or after drilling, by [lowering measurement tools](#) into the newly drilled hole.

The rotary system of drilling was in general use in Texas in the early 1900s. It is a modification of one invented by Fauvelle in 1845, and used in the early years of the oil industry in some of the oil-producing countries in Europe. Originally pressurized water was used instead of mud, and was almost useless in hard rock before the diamond cutting bit.^[4] The main breakthrough for rotary drilling came in 1901, when [Anthony Francis Lucas](#) combined the use of a steam-driven rig and of mud instead of water in the [Spindletop](#) discovery well.^[5]

core drilling the use of thinner rods and casing may permit the hole to continue. Casing is simply a hollow sheath which protects the hole against collapse during drilling, and is made of metal or [PVC](#). Often diamond holes will start off at a large diameter and when outside diameter is lost, thinner rods put down inside casing to continue, until finally the hole becomes too narrow. Alternatively, the hole can be reamed; this is the usual practice in oil well drilling where the hole size is maintained down to the next casing point.

For percussion techniques, the main limitation is air pressure. Air must be delivered to the piston at sufficient pressure to activate the reciprocating action, and in turn drive the head into the rock with sufficient strength to fracture and pulverise it. With depth, volume is added to the in-rod string, requiring larger compressors to achieve operational pressures. Secondly, [groundwater](#) is ubiquitous, and increases in [pressure](#) with depth in the ground. The air inside the rod string must be pressurised enough to overcome this water pressure at the bit face. Then, the air must be able to carry the rock fragments to surface. This is why depths in excess of 500 m for reverse circulation drilling are rarely achieved, because the cost is prohibitive and approaches the threshold at which diamond core drilling is more economic.

Diamond drilling can routinely achieve depths in excess of 1200 m. In cases where money is no issue, extreme depths have been achieved, because there is no requirement to overcome water pressure. However, water circulation must be maintained to return the drill cuttings to surface, and more importantly to maintain cooling and lubrication of the cutting surface of the bit; while at the same time reduce friction on the steel walls of the rods turning against the rock walls of the hole. When water return is lost the rods will vibrate, this is called "rod chatter", and that will damage the drill rods, and crack the joints.

Without sufficient lubrication and cooling, the matrix of the drill bit will soften. While diamond is the hardest substance known, at 10 on the [Mohs hardness scale](#), it must remain firmly in the matrix to achieve cutting. Weight on bit, the force exerted on the cutting face of the bit by the drill rods in the hole above the bit, must also be monitored.

